

# User Settings

## PURPOSE

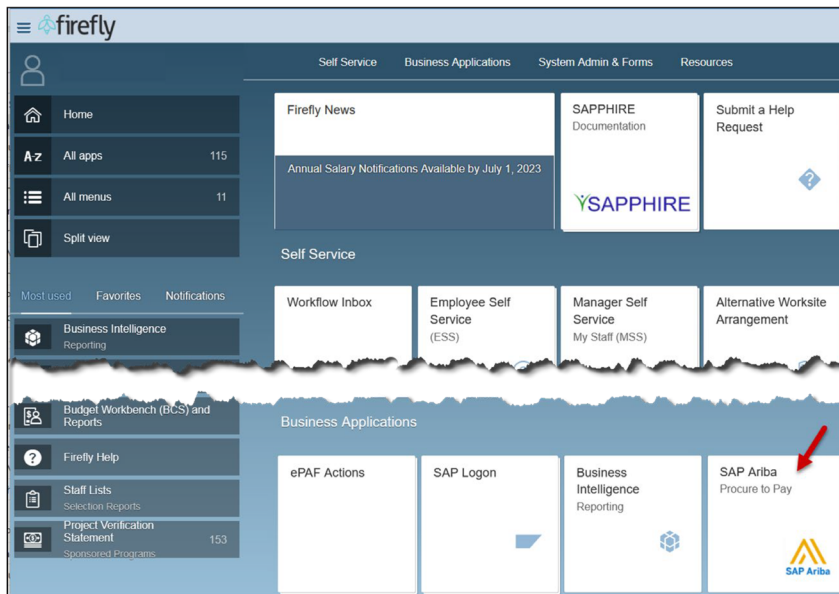
This Quick Reference Guide (QRG) is designed to show the steps needed to change user settings: establishing default cost objects and G/L accounts, delegating user authority, and changing email notification preferences in SAP Ariba. **IMPORTANT:** You can only delegate to a user that is at the same level or higher in the organization.

## HELPFUL HINTS

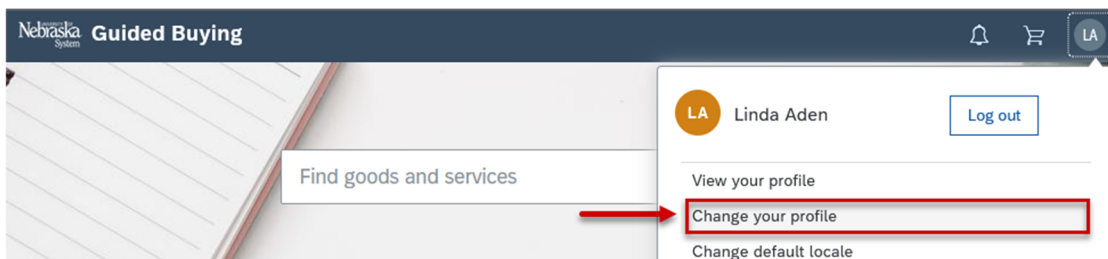
- Assemble all supporting documentation prior to beginning work in SAP Ariba.
- For the best experience, please use the following browsers:
  - Google Chrome (64-bit)
  - Apple Safari (64-bit)
  - Microsoft Edge (32-bit)
  - Microsoft Edge Chromium (32-bit and 64-bit)
  - Mozilla Firefox (64-bit)

## PROCEDURE

1. Access SAP Ariba by clicking the “SAP Ariba – Procure to Pay” tile in Firefly.



2. From the Guided Buying homepage, click the Profile icon and select “Change your profile” from the drop-down menu.



## User Settings

Updated: August 29, 2024

- The *Personal Profile* screen opens displaying your personal info (e.g., name, email, supervisor). Click "Next".
- In the *Account/Ship* section, default values for G/L, cost center, ship to, and unloading point can be changed. Click the dropdown in a field to search for/select a value. Enter a value in the *Search* field (e.g., G/L account #, cost center #, etc.). Click "Search"; the value should appear. Click "Select". Click "Done".
- For the "Unloading point" field, simply enter text directly in the field. **Provide specific, detailed delivery information to get your package where it needs to go; include building abbreviation, room number, last name.**

Nebraska System **Test Site**

Personal Profile UP175: User Profile Changes for Linda Aden Prev Next Exit

The accounting and shipping information is used as the default account to which the items you order are charged, and the default address to which [More](#)

Accounting/Shipping - User Profile

1. Change your organization information:

Company Code: 1000 (University of Nebraska)

Purch Org: 1000 (Univ of Nebraska)

Purch Group: (no value)

2. Change your accounting information:

GL Account: 0000521100 (Postage)

Cost Center: 9145100100 (NeBIS Functional)

3. Change your shipping and delivery information:

ShipTo: 9000-0050729033 (NEBIS)

Unloading point:  **Enter text in the field**

(\*) indicates a required field

You expressly agree and understand that your data entered into this system may be transferred outside of the European Union or other jurisdiction where you are located, as further described in the Ariba Privacy Statement. [Privacy Disclosure for Ariba Cloud Service](#)

Choose Value for GL Account

General Ledger  A Search B

General Ledger	Description	Select
0000521210	Networking/Data Services	<span>C</span>

D Done

**A. Enter a value  
B. Click "Search"  
C. Click "Select"  
D. Click "Done"**

Prev Next Exit

- (Optional) In the *Justify Changes* section, enter an explanation for the changes to the user profile. Click "Next" to continue.
- Review the approval workflow. (optional) Click the drop-downs to either side of an Approver or Watcher to add an Approver/Watcher for your delegation of authority. Click "Next" to continue.

Nebraska System

Delegate Authority UP84: Doug Justus Prev Next Exit

Review the approvers assigned to review the request. Add and delete approvers as necessary, depending on your permissions.

Approval Flow - User Profile

Submitted → Pending → Watcher → Approved

Prev Next Exit

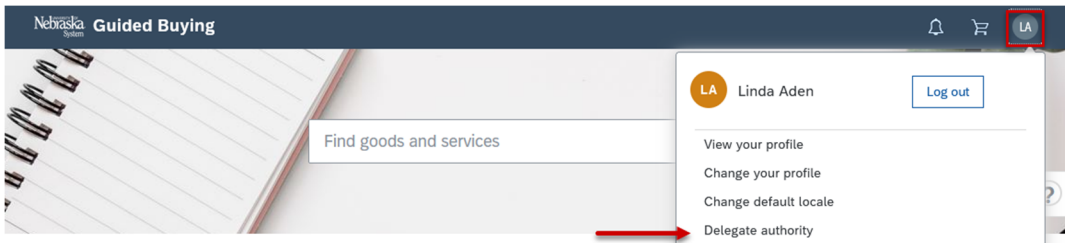
- Review changes and click "Submit."

# User Settings

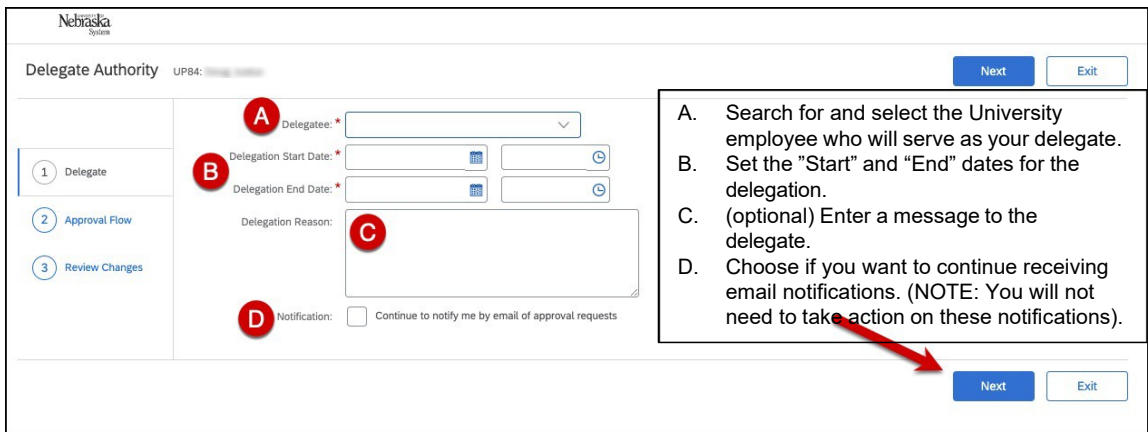
Updated: August 29, 2024

## DELEGATE APPROVAL

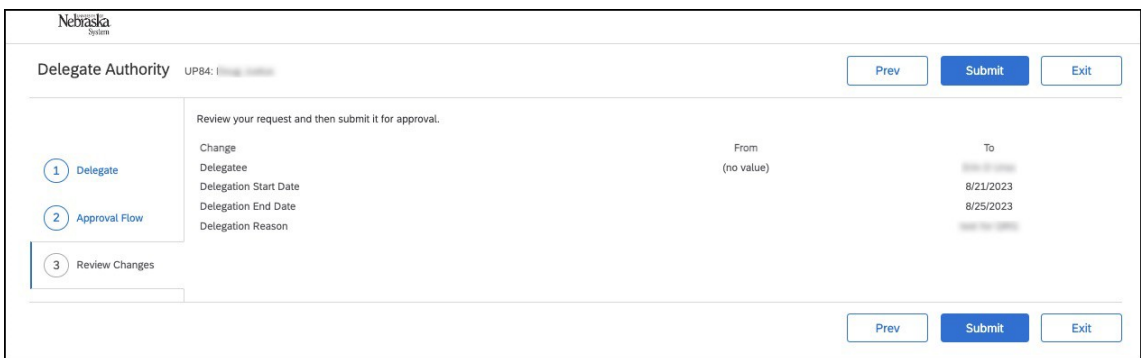
- From the Guided Buying homepage, click the Profile icon and select “Delegate authority” from the drop-down menu.



- The “Delegation Wizard” screen displays. Complete each screen as noted. Click “Next” to proceed after completing each step of the Wizard.



- Review the changes and click “Submit”.

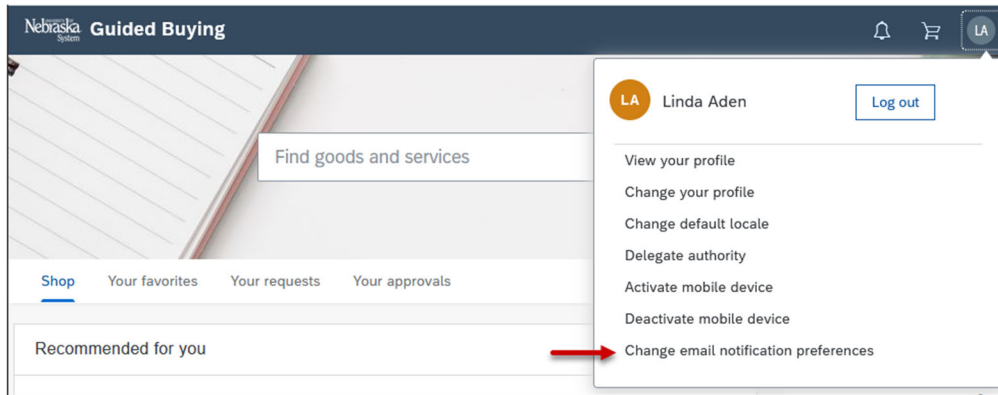


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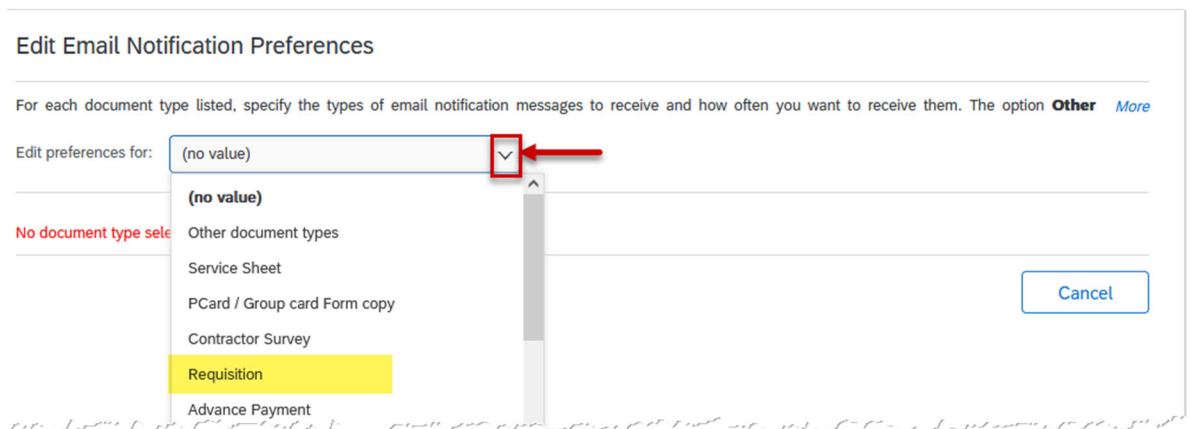
Updated: August 29, 2024

## CHANGE EMAIL NOTIFICATION PREFERENCES

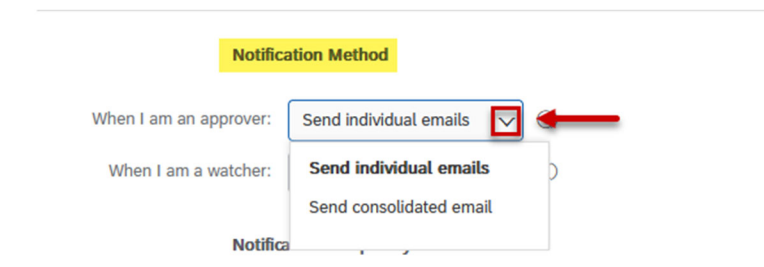
- From the Guided Buying homepage, click the Profile icon and select “Change email notification preferences” from the drop-down menu.



- From the *Edit Email Notification Preferences* screen, click the “Edit preferences for” dropdown and select the document type to edit. (Note: Most options won’t generate notifications at all. The *requisition* notification is what most people will want to edit and will be the example shown.)



- The *Notification Method* options allow approvers and watchers to select whether they wish to receive individual notifications as they get generated (default) or whether they want to receive one, daily email that consolidates all emails.



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- The *Notification Frequency* section allows users, watchers, and approvers to control the frequency of email notifications or discontinue receiving notifications entirely. To discontinue all notifications for a particular document type (e.g., requisitions) for all roles, uncheck both checkboxes and select “Never send” in all dropdowns. Click “Save”.

**Notification Frequency**

Send email each time my document is approved:  ⓘ

Send email when my document is fully approved:  ⓘ

When I need to approve a document: Never send ⓘ

When my approval is overdue: Never send ⓘ

When I am a watcher: Never send ⓘ

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Save
Cancel

- To continue to receive emails but change the frequency, select the desired option from the dropdown (depending on your role) . Click “Save” when done. Keep in mind that these settings are applicable only to the doc type you selected. If you receive notifications for other types of documents (e.g., receipt, contract request, invoice reconciliation, etc.), the same process will need to be repeated for each document type.

### Approvers

When I need to approve a document: Never send ⓘ

Never send

Send once

Send individual email once

### Requesters

When my approval is overdue: Never send ⓘ

Never send

Send once - Sends an email per day till the approver acts

Send individual email once

### Watchers

When I am a watcher: Never send ⓘ

Never send

Send once

Send individual email once