

AGENDA
THE BOARD OF REGENTS
OF THE UNIVERSITY OF NEBRASKA
Videoconference at these two locations
Varner Hall, 3835 Holdrege Streets, Lincoln, NE 68583 and
University of Nebraska at Omaha, 6001 Dodge Street
Eppley Administration Building Room 200, Omaha, NE 68182
Tuesday, August 17, 2010
3:00 p.m.

- I. CALL TO ORDER
- II. ROLL CALL
- III. APPROVAL OF MINUTES AND RATIFICATION OF ACTIONS TAKEN ON JUNE 11, 2010
- IV. PUBLIC COMMENT

The Standing Rules of the Board provide that any person who gives 24 hours notice to the Corporation Secretary of the Board may speak to any item that is not on the agenda. In addition, any person may appear and address the Board of Regents on any item on the agenda for this meeting. Each person will be given up to five minutes to make his or her remarks. Public comment will be limited to a period of 30 minutes.

- V. RESOLUTION

Resolution regarding University of Nebraska at Kearney athletic conference alignment

- VI. UNIVERSITY ADMINISTRATIVE AGENDA

- B. BUSINESS AFFAIRS

- University of Nebraska-Lincoln

- 1. Approve the attached Resolution relating to the Education Center Project at the Nebraska College of Technical Agriculture which (1) approves the issuance of not to exceed \$10,000,000 principal amount of Lease Rental Revenue Bonds, Series 2010 (NCTA Education Center Project) by The University Nebraska Facilities Corporation pursuant to a Trust Indenture, and (2) authorizes the execution and delivery of a Site Lease, if appropriate, Lease-Purchase Agreement, a Continuing Disclosure Agreement, a Tax Compliance Agreement, an Inducement Letter and a Preliminary Official Statement in connection with the sale of such Series 2010 Bonds, (3) authorizes the sale of such Series 2010 Bonds at a negotiated sale pursuant to a Bond Purchase Agreement and authorizes the Vice President for Business and Finance to determine interest rates (not to exceed a true interest cost of 4.25%), principal amounts, principal maturities and redemption provisions of such Series 2010 Bonds, and (4) approves the preparation and use of a final Official Statement Addendum VI-B-1
APPROVED
 - 2. Approve an addition of \$583,000 to the budget for the Education Center Project at the Nebraska College of Technical Agriculture Addendum VI-B-2
APPROVED

- VII. ADDITIONAL BUSINESS